IN THE CIRCUIT COURT OF THE FOURTEENTH JUDICIAL CIRCUIT IN AND FOR BAY COUNTY, FLORIDA

In re:

BOOKIT OPERATING, L.L.C.,

Assignor,

to Case No.: 2022 CA 000130

MARK C. HEALY,

Assignee.

ORDER ON NOTICE OF SALE OF CERTAIN ASSETS OF THE ASSIGNOR TO PROPOSED BUYER NEXTTRIP, LLC

THIS CAUSE came before the Court upon the Assignee's *Notice of Sale of Certain Assets of the Assignor to Proposed Buyer NextTrip, LLC* (the "**Motion**")¹. The Court finds that adequate notice of the Motion was provided to all creditors and parties in interest pursuant to s. 727.111, Florida Statutes. No creditors or parties in interest raised any objection(s) to the Motion and/or any such objection was withdrawn on the record during a duly-noticed hearing in this matter held on April 13, 2022. The Court, having considered the Motion and the statements of counsel, and being fully advised of the record, finds that the Motion is well taken. Accordingly, it is;

ORDERED, ADJUDGED AND DECREED that:

- 1. The Motion is GRANTED, as modified herein. The sole objection to the sale of the Sale Assets is hereby deemed withdrawn, as stated in open court.
- 2. The Assignee is hereby authorized to take such actions as are necessary to complete a sale of the Sale Assets through private sale(s), free and clear of any known liens and without guarantees or warranties of merchantability or fitness for any particular purpose from the Assignee, the Assignor or the Assignment estate, as set forth in the Motion; provided, however, that consummation of such sale shall not be exclusive to NextTrip, LLC, and the Assignee may consider any higher and better offer(s) received for the Sale Assets, whether for all of the Sale Assets or just a portion thereof.

- 3. The closing on the sale(s) of the Sale Assets shall take place on such date(s) as are mutually determined by the Assignee and the ultimate buyer. At such closing(s), the Assignee is authorized to deliver a bill of sale to the ultimate buyer for that portion of the Sale Assets sold thereby.
- 4. All claims of any kind whatsoever against the Assignor or the Sale Assets shall only be paid pursuant to the provisions of Chapter 727 of the Florida Statutes. Accordingly, the Buyer shall acquire the Sale Assets free and clear of any liens, claims and encumbrances.
- 5. All rights of the Assignee to surcharge any creditor's collateral pursuant to Section 727.114(1) (a), Florida Statutes, are hereby preserved.
- 6. This Court retains jurisdiction over any disputes or the necessity for any further relief arising from the sale of the Sale Assets or under this Order.

DONE AND ORDERED this Monday, April 25, 2022 in Panama City, Bay County, Florida.

James J. Goodman, Judge 03-2022-CA-000130-CA 04/25/2022 01:22:33 PM

Circuit Judge Copies to:

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¹ Capitalized terms not otherwise defined herein shall have the meaning as ascribed to such terms in the M