IN THE CIRCUIT COURT OF THE FOURTEENTH JUDICIAL CIRCUIT IN AND FOR BAY COUNTY, FLORIDA

In re:			
	BOOKIT OPERATING, L.L.C.,		
	Assignor,		
to			Case No.: 2022 CA 000130
	MARK C. HEALY,		
	Assignee.	/	

NOTICE OF ONLINE AUCTION SALE OF CERTAIN ASSETS OF THE ASSIGNOR FREE AND CLEAR OF LIENS AND ENCUMBRANCES

ALL CREDITORS AND OTHER INTERESTED PARTIES, PLEASE TAKE NOTICE THAT Mark C. Healy (the "Assignee"), by and through his undersigned attorneys, pursuant to section 727.108(1) and 727.111(4), Florida Statutes, gives notice that he intends to sell certain assets of the estate outside the ordinary course of business via online auction sale as set forth herein below (the "Notice"). In support of his Notice, the Assignee states:

PLEASE TAKE NOTICE that, pursuant to s. 727.111(4), Florida Statutes, the Assignee may sell assets of the estate outside the ordinary course of business as set forth herein and/or the Court may consider these actions without further notice or hearing unless a party in interest files an objection within 21 days from the date this paper is served. If you object to the relief requested in this Notice of Sale, you must file your objection with the Clerk of the Court at 300 E. 4th Street, Panama City, Florida 32401, and serve a copy on the Assignee's attorney, Jodi Daniel Dubose, at 41 N. Jefferson Street, Suite 111, Pensacola, FL 32502, jdubose@srbp.com, and any other appropriate person on or before Thursday, August 25, 2022.

If you file and serve an objection within the time permitted, the Court shall conduct a separately noticed hearing on the Notice of Sale. If you do not file an objection within the time permitted, the Assignee and the Court will presume that you do not oppose the Assignee's proposed action.

BACKGROUND

- 1. On February 7, 2022, this Assignment for the Benefit of Creditors under Chapter 727 of the Florida Statutes was commenced following the assignment by Bookit Operating, L.L.C. (the "Assignor") to the Assignee and the Assignee's filing of a Petition with this Court.
- 2. The Assignor's assets have been assigned to the Assignee and the Assignee has been conferred certain statutory duties and powers under Chapter 727.
- 3. The Assignor previously provided travel, personal, and leisure services. Through such services, it became indebted to a significant number of individuals and entities, both domestic and abroad.

NOTICE OF ASSET SALE

- 4. The Assignee hereby gives notice of his intent to sell certain of the assets of the Assignor through online auction sale, consisting of those assets (the "Sale Assets") described in **Exhibit A** hereto and under the terms set forth in Exhibit A hereto.
- 5. The Sale Assets are being sold as-is, where-is, and without warranty of any kind, except that such sale shall be free and clear of liens and encumbrances, with any such liens or encumbrances to attach to the proceeds of sale unless the buyer is otherwise notified at the time of sale. To the extent any creditor has a lien on any piece or portion of any of the Sale Assets, that creditor's lien will continue in the proceeds from the sale of the respective Asset except that the lien will be reduced by the amount of the reasonable and necessary expenses of sale which include, among other things, buyer's premium and other auction expenses.

LEGAL BASIS FOR SALE

6. Section 727.108(1) of the Florida Statutes, which delineates the duties of an assignee, provides that the assignee shall "[c]ollect and reduce to money the assets of the estate,

whether by suit in any court of competent jurisdiction or by public or private sale[.]" § 727.108, Fla.Stat. (2022).

- 7. This proposed sale will reduce to money the assets of the estate by online public auction sale, as directed and/or permitted by the foregoing statute.
- 8. The Assignee has determined that the sale of the Sale Assets as contemplated by this Notice is in the best interest of the estate for the following reasons:
- a. The Assignee has determined that the manner of sale will generate the highest and best offer for the Sale Assets;
- b. The Assignee is incurring costs in order to preserve the Sale Assets, which costs will continue to reduce the liquidation value of the Sale Assets until they are sold;
 - c. The sale of the Sale Assets will provide net proceeds to the estate; and
- d. The Assignee has received no specific expressions of interest for the Sale Assets.
- 9. For all the reasons set forth above, the online auction sale of the Sale Assets as set forth herein is reasonable under the circumstances, is within the Assignee's best business judgment, and is in the best interests of the estate.
- standards for notice in an assignment for the benefit of creditors, provides that the assignee shall "give the assignor and all creditors at least 21 days' notice by mail of a proposed sale of assets of the estate other than in the ordinary course of business" in the form set forth herein above. § 727.111, Fla. Stat. "Objection to the proposed action must be filed and served upon the assignee and the assignee's attorney, if any, within 21 days after service of the notice. . . . If no objections are timely filed and served, the assignee may take such action as described in the notice without

further order of the court or may obtain an order approving the action without further notice or

hearing. If an objection is filed, the court shall hold a hearing on the objection." *Id*.

11. The Assignee hereby provides notice to all creditors of this proposed sale of the

Sale Assets, as directed by the foregoing statute.

12. Any objections to proposed sale of the Sale Assets must be filed with the Circuit

Court and served upon the Assignee and the Assignee's attorney on or before August 25, 2022.

13. If no objections are timely and properly filed with the Court and served upon the

Assignee and his counsel, the Assignee will execute and deliver all documents (both before and

after the Closing) and to take all appropriate actions necessary to evidence and consummate the

closing of the online auction sale of the Sale Assets as contemplated herein.

14. All objections which are filed and served in accordance with the foregoing

pursuant to Fla. Stat. §727.111(4) will be set for hearing by separate notice.

DATED: August 4, 2022.

/s/ Jodi Daniel Dubose

JODI DANIEL DUBOSE

Fla. Bar. No.: 52651

Stichter, Riedel, Blain & Postler, P.A.

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Pensacola, FL 32502

jdubose@srbp.com

Attorneys for Mark Healy as Assignee

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AUCTION SALE - EXHIBIT "A"

RE: Bookit Operating, LLC – CASE No.: 2022 CA 000130

PLEASE TAKE NOTICE that Moecker Auctions, Inc. shall sell items described below at the following dates, times and location:

<u>Property to be sold:</u> large amount of servers, computer peripherals (keyboards, mouses, networking cables) monitors, electronics, office supplies, office furniture, artwork and related items.

<u>Auction Form:</u> Timed Online Public Auction

(www.moeckerauctions.com | www.proxibid.com)

Dates and time: Lots will close on Thursday, August 25th, 2022 at 10:00 a.m.

<u>Inspection:</u> Wednesday, August 24th between 10:00 a.m. to 4:00 p.m. Must schedule an appointment. No walk-ins. Appointment link listed on moeckerauctions.com

Asset location: 3161 West McNab Road, Pompano Beach, FL 33069

- (a) Prospective bidders must post, by CASH OR CASHIER'S CHECK a \$100.00 refundable deposit to register. 25% deposit in cash or cashier's check may be required throughout the auction. A 17% Buyer's Premium will be applied to all purchases.
- (b) The property will be sold separately or in groups, however the auctioneer deems necessary and most beneficial to the Estate.
- (c) The auctioneer shall determine bidding increments as to the Property to be sold.
- (d) The sale of the Property is "as is where is", with all faults. There are no warranties of any kind except that such sale shall be free and clear of liens with liens to attach to proceeds unless otherwise notified at time of sale.
- (e) ALL SALES ARE AS IS, WHERE IS, with no warranty expressed or implied and is subject to higher and better offers, subject to Assignee and/or Court Approval. No refunds or exchange is allowed. In the event that the auction is rejected in any manner, deposits will be refunded within 72 business hours after the termination of the auction.