# IN THE CIRCUIT COURT OF THE FOURTEENTH JUDICIAL CIRCUIT IN AND FOR BAY COUNTY, FLORIDA

In re:			
	BOOKIT OPERATING, L.L.C.,		
	Assignor,		
to			Case No.: 2022 CA 000130
	MARK C. HEALY,		
	Assignee.	/	

## NOTICE OF INTENT TO SELL ASSETS OF THE ASSIGNOR FREE AND CLEAR OF LIENS AND ENCUMBRANCES

ALL CREDITORS AND OTHER INTERESTED PARTIES, PLEASE TAKE NOTICE THAT Mark C. Healy (the "Assignee"), by and through his undersigned attorneys, pursuant to section 727.108(1) and 727.111(4), Florida Statutes, gives notice that he intends to sell certain assets of the estate outside the ordinary course of business as set forth herein below (the "Notice"). In support of his Notice, the Assignee states:

PLEASE TAKE NOTICE that, pursuant to s. 727.111(4), Florida Statutes, the Assignee may sell assets of the estate outside the ordinary course of business as set forth herein and/or the Court may consider these actions without further notice or hearing unless a party in interest files an objection within 21 days from the date this paper is served. If you object to the relief requested in this Notice of Sale, you must file your objection with the Clerk of the Court at 300 E. 4<sup>th</sup> Street, Panama City, Florida 32401, and serve a copy on the Assignee's attorney, Jodi Daniel Dubose, at 41 N. Jefferson Street, Suite 111, Pensacola, FL 32502, jdubose@srbp.com, and any other appropriate person on or before Tuesday, December 11, 2023.

If you file and serve an objection within the time permitted, the Court shall conduct a separately noticed hearing on the Notice of Sale. If you do not file an objection within the time permitted, the Assignee and the Court will presume that you do not oppose the Assignee's proposed action.

#### BACKGROUND

- 1. On February 7, 2022, this Assignment for the Benefit of Creditors under Chapter 727 of the Florida Statutes was commenced following the assignment by Bookit Operating, L.L.C. (the "Assignor") to the Assignee and the Assignee's filing of a Petition with this Court.
- 2. The Assignor's assets have been assigned to the Assignee and the Assignee has been conferred certain statutory duties and powers under Chapter 727.
- 3. The Assignor previously provided travel, personal, and leisure services. Through such services, it became indebted to a significant number of individuals and entities, both domestic and abroad.

### NOTICE OF ASSET SALE

- 4. The Assignee hereby gives notice of his intent to sell a domain name owned by the Assignor, "BookIt.com," and any and all related rights thereto (the "Sale Assets") to Bel Sogno Investments, LLC, an Arizona limited liability company (the "Purchaser") for Ten Thousand Dollars (\$10,000.00) (the "Purchase Price").
- 5. The Sale Assets are being sold as-is, where-is, and without warranty of any kind, except that such sale shall be free and clear of liens and encumbrances, with any such liens or encumbrances to attach to the proceeds of sale unless the Purchaser is otherwise notified at the time of sale. To the extent any creditor has a lien on any piece or portion of any of the Sale Assets, that creditor's lien will continue in the proceeds from the sale except that the lien will be reduced by the amount of the reasonable and necessary expenses of sale.

## LEGAL BASIS FOR SALE

6. Section 727.108(1) of the Florida Statutes, which delineates the duties of an assignee, provides that the assignee shall "[c]ollect and reduce to money the assets of the estate,

whether by suit in any court of competent jurisdiction or by public or private sale[.]" § 727.108, Fla.Stat. (2022).

- 7. This proposed sale will reduce to money the assets of the estate by private sale, as directed and/or permitted by the foregoing statute.
- 8. The Assignee has determined that the sale of the Sale Assets as contemplated by this Notice is in the best interest of the estate for the following reasons:
- a. The proposed sale reflects the highest and best offer received for the Sale Assets;
- b. The Assignee is incurring costs in order to preserve the Sale Assets, which costs will continue to reduce the liquidation value of the Sale Assets until they are sold;
  - c. The sale of the Sale Assets will provide net proceeds to the estate; and
  - d. The Assignee has received no better offer for the Sale Assets.
- 9. For all the reasons set forth above, the proposed sale of the Sale Assets as set forth herein is reasonable under the circumstances, is within the Assignee's best business judgment, and is in the best interests of the estate.
- standards for notice in an assignment for the benefit of creditors, provides that the assignee shall "give the assignor and all creditors at least 21 days' notice by mail of a proposed sale of assets of the estate other than in the ordinary course of business" in the form set forth herein above. § 727.111, Fla. Stat. "Objection to the proposed action must be filed and served upon the assignee and the assignee's attorney, if any, within 21 days after service of the notice. . . . If no objections are timely filed and served, the assignee may take such action as described in the notice without

further order of the court or may obtain an order approving the action without further notice or

hearing. If an objection is filed, the court shall hold a hearing on the objection." *Id*.

11. The Assignee hereby provides notice to all creditors of this proposed sale of the

Sale Assets, as directed by the foregoing statute.

12. Any objections to proposed sale of the Sale Assets must be filed with the Circuit

Court and served upon the Assignee and the Assignee's attorney on or before December 11,

2023.

13. If no objections are timely and properly filed with the Court and served upon the

Assignee and his counsel, the Assignee will execute and deliver all documents (both before and

after the Closing) and to take all appropriate actions necessary to evidence and consummate the

closing of the proposed sale of the Sale Assets as contemplated herein.

14. All objections which are filed and served in accordance with the foregoing

pursuant to Fla. Stat. §727.111(4) will be set for hearing by separate notice.

DATED: November 20, 2023.

/s/ Jodi Daniel Dubose

JODI DANIEL DUBOSE

Fla. Bar. No.: 52651

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Attorneys for Mark Healy as Assignee

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